



LMR

LABOR MARKET REVIEW



Unemployment Rates at a Glance:

Texas State	4.4%
El Paso MSA	4.8%
Borderplex	4.8%
Brewster County	3.9%
Culberson County	3.5%
El Paso County	4.8%
Hudspeth County	6.2%
Jeff Davis County	3.1%
Presidio County	10.9%
El Paso City	4.4%
Socorro City	5.2%

On November 17, 2016, Workforce Solutions Borderplex's Board of Directors awarded three employers for their outstanding contributions toward advancing employment opportunities in the community.

From left to right: Aztec Contractors was awarded the Small Business Partner of the Year Award; Excel Garment Manufacturing was awarded the Medium Business Partner of the Year Award; and Charles Schwab was awarded the Large Business Partner of the Year Award.



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Previous LMR Reports can be accessed online at:
Borderplexjobs.com/regional-statistics/workforce-trends-and-data

Message from the Board



Workforce Solutions
Borderplex is pleased to
present the Labor Market
Review (LMR) for November
2016. This issue examines
how the workforce area
performed during October of
2016.

The information presented in this newsletter was gathered from federal and state sources and pertains to the El Paso MSA, the Workforce Solutions Borderplex region, and the City of El Paso.

The Workforce Board will continue to provide access to the most relevant labor statistics in order to help guide employers in today's growing economy. Employers strive to meet the challenges presented by the global economy and the workforce board supports this effort by sharing industry-driven data.

If there is additional information that you would like to see presented here, please contact Workforce Solutions Borderplex at 915.887.2600.

Sincerely,

Leo Duran, Sr.
Board Chair
Workforce Solutions Borderplex

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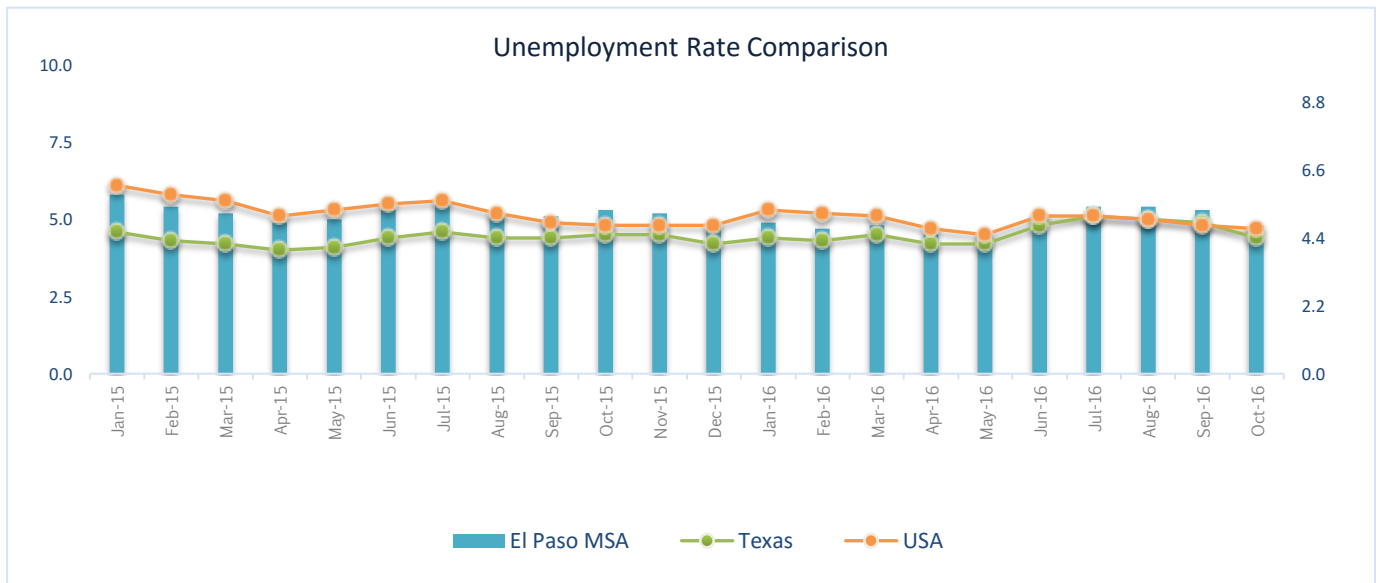
Highlights of the Labor Force

		October 2016				September 2016				October 2015			
		Labor Force	Employment	Unemployment	Rate	Labor Force	Employment	Unemployment	Rate	Labor Force	Employment	Unemployment	Rate
Texas	State	13,334,556	12,749,778	584,778	4.4	13,416,525	12,754,630	661,895	4.9	13,114,424	12,531,868	582,556	4.4
El Paso	MSA	353,974	336,987	16,987	4.8	355,544	336,638	18,906	5.3	346,594	328,938	17,656	5.1
Borderplex	WDA	362,880	345,352	17,528	4.8	364,517	345,034	19,483	5.3	355,674	337,486	18,188	5.1
Brewster	County	3,831	3,680	151	3.9	3,829	3,664	165	4.3	3,971	3,822	149	3.8
Culberson	County	1,124	1,085	39	3.5	1,172	1,129	43	3.7	1,026	988	38	3.7
El Paso	County	352,751	335,840	16,911	4.8	354,310	335,487	18,823	5.3	345,365	327,779	17,586	5.1
Hudspeth	County	1,223	1,147	76	6.2	1,234	1,151	83	6.7	1,229	1,159	70	5.7
Jeff Davis	County	1,032	1,000	32	3.1	1,051	1,017	34	3.2	1,067	1,033	34	3.2
Presidio	County	2,919	2,600	319	10.9	2,921	2,586	335	11.5	3,016	2,705	311	10.3
El Paso	City	294,759	281,815	12,944	4.4	295,971	281,518	14,453	4.9	288,515	275,050	13,465	4.7
Socorro	City	13,615	12,911	704	5.2	13,661	12,897	764	5.6	13,284	12,601	683	5.1

In October 2016, the El Paso Metropolitan Statistical Area (MSA) unemployment rate was 0.4 points higher than the unemployment rate for the city of El Paso.

The unemployment rate for the city of El Paso in October 2016 was at 4.4% which signified a 0.5 % decrease from the previous month. In addition, the unemployment rate for the city of El Paso decreased by 0.3 % since last year. The unemployment rate for the city of El Paso was same as the unemployment rate for the state of Texas (4.4%); but lower than the National unemployment rate (4.7%).

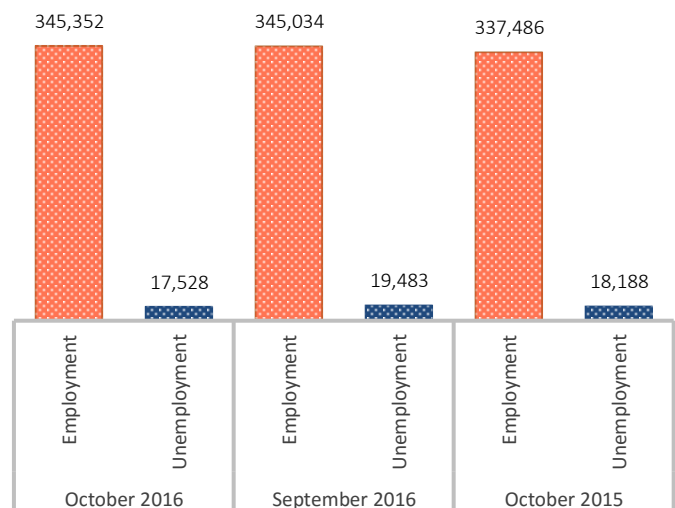
The unemployment rate for El Paso County in October 2016 was 4.8%, which was higher than the unemployment rate for the state of Texas (4.4%), and higher than United States (4.7%).



Labor Force for the Borderplex area (Brewster, Culberson, Jeff Davis, Hudspeth, Presidio and El Paso county) in October 2016 was 362,880, which indicates a decrease of 1,637 from the previous month. Over the year, Labor Force increased by 7,206.

The number of employed in the Borderplex area for the month of October 2016 was 345,352, which reflects an increase of 318 from the previous month. Over the year, the number of employed increased by 7,866.

The number of unemployed in the Borderplex area for the month of October 2016 was 17,528, which indicates a decrease of 1,955 from the previous month. Over the year, the number of unemployed decreased by 660



Employment by Sectors for El Paso MSA

2,300 jobs added in October, 6,900 total jobs added over the past year

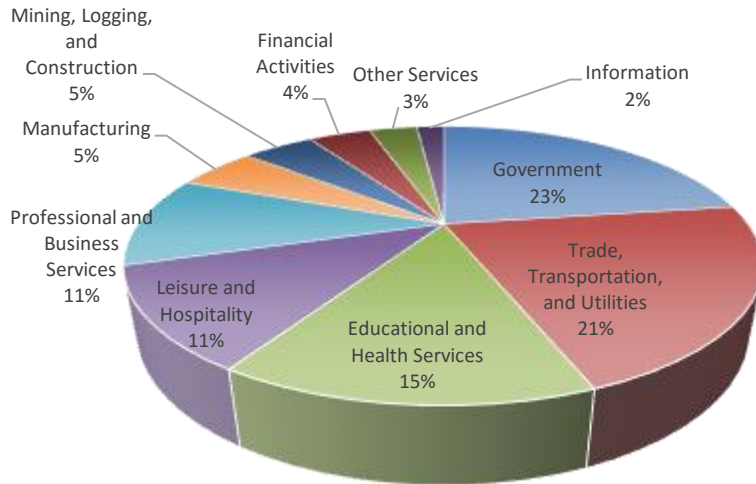
Area Title	NAICS Industry	Oct-16	Sep-16	Oct-15	Monthly Change	Monthly %	Yearly Change	Yearly %
El Paso	Total Nonfarm	313,500	311,200	306,600	2,300	0.7%	6900	2.3%
El Paso	Total Private	242,100	241,000	236,100	1,100	0.5%	6000	2.5%
El Paso	Goods Producing	31,000	31,300	31,400	-300	-1.0%	-400	-1.3%
El Paso	Mining, Logging, and Construction	14,700	14,900	14,500	-200	-1.3%	200	1.4%
El Paso	Manufacturing	16,300	16,400	16,900	-100	-0.6%	-600	-3.6%
El Paso	Service Providing	282,500	279,900	275,200	2,600	0.9%	7300	2.7%
El Paso	Private Service Providing	211,100	209,700	204,700	1,400	0.7%	6400	3.1%
El Paso	Trade, Transportation, and Utilities	67,200	66,700	65,800	500	0.7%	1400	2.1%
El Paso	Wholesale Trade	11,400	11,300	11,300	100	0.9%	100	0.9%
El Paso	Retail Trade	40,600	40,300	39,600	300	0.7%	1000	2.5%
El Paso	General Merchandise Stores	11,200	11,100	11,100	100	0.9%	100	0.9%
El Paso	Transportation, Warehousing, and Utilities	15,200	15,100	14,900	100	0.7%	300	2.0%
El Paso	Information	5,800	5,700	5,800	100	1.8%	0	0.0%
El Paso	Financial Activities	13,100	12,900	12,100	200	1.6%	1000	8.3%
El Paso	Professional and Business Services	33,500	33,000	32,600	500	1.5%	900	2.8%
El Paso	Administrative and Support and Waste Management and I	24,200	23,900	23,500	300	1.3%	700	3.0%
El Paso	Employment Services	6,300	6,300	6,200	0	0.0%	100	1.6%
El Paso	Educational and Health Services	45,600	45,300	43,900	300	0.7%	1700	3.9%
El Paso	Leisure and Hospitality	35,800	36,000	34,600	-200	-0.6%	1200	3.5%
El Paso	Other Services	10,100	10,100	9,900	0	0.0%	200	2.0%
El Paso	Government	71,400	70,200	70,500	1,200	1.7%	900	1.3%
El Paso	Federal Government	13,000	12,900	12,900	100	0.8%	100	0.8%
El Paso	State Government	10,400	10,000	10,300	400	4.0%	100	1.0%
El Paso	Local Government	48,000	47,300	47,300	700	1.5%	700	1.5%

Super Sectors

Total nonfarm employment for the El Paso MSA in October 2016 was 313,500. This reflected an increase of 0.7% since the previous month. The total nonfarm employment for the El Paso MSA increased by 2.3% from a year ago (October 2015).

Note: The state of Texas nonfarm employment for the month of October 2016 indicated an increase of 0.1% since the previous month as well as an increase of 1.7% since last year.

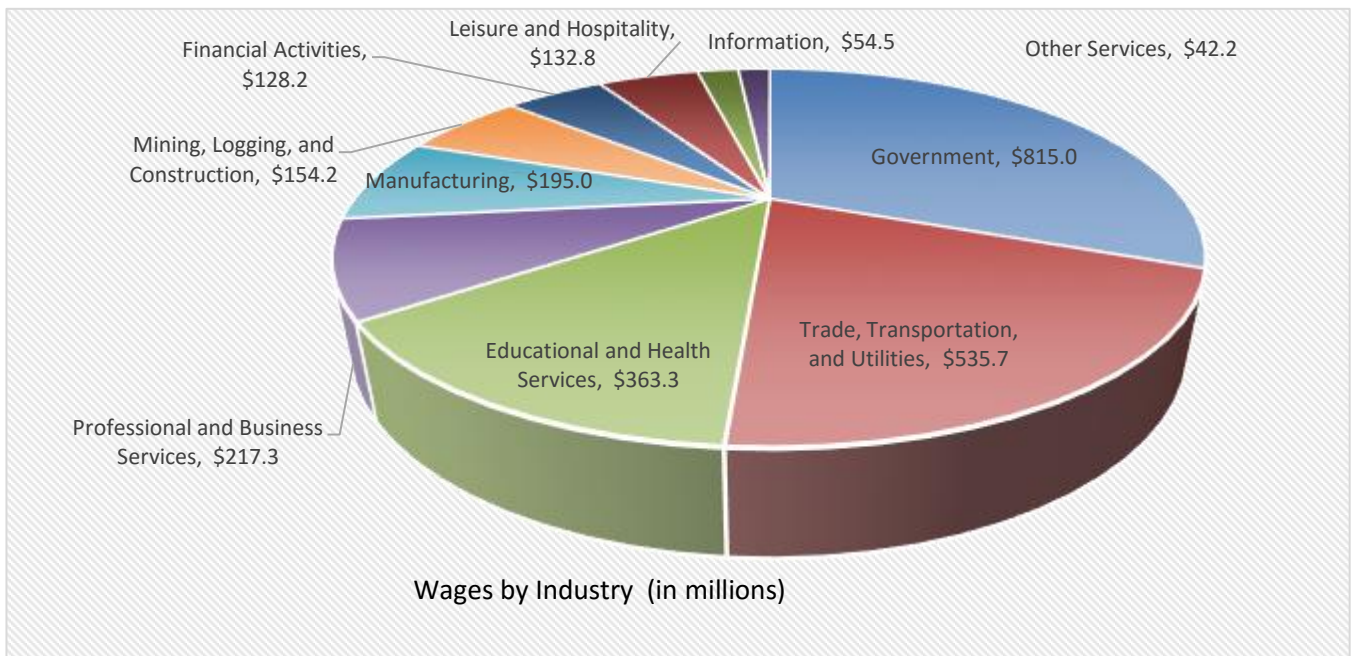
Super Sectors



The three Super Sectors with the greatest employment for the El Paso MSA in October 2016 were (1) Government; (2) Trade, Transportation, and Utilities; and (3) Educational and Health Services. These three Super Sectors represented 59% of the total nonfarm employment.

The three Super Sectors with the least employment for the El Paso MSA in October 2016 were (1) Financial Activities; (2) Other Services and (3) Information. These three Super Sectors represented 9% of the total nonfarm employment.

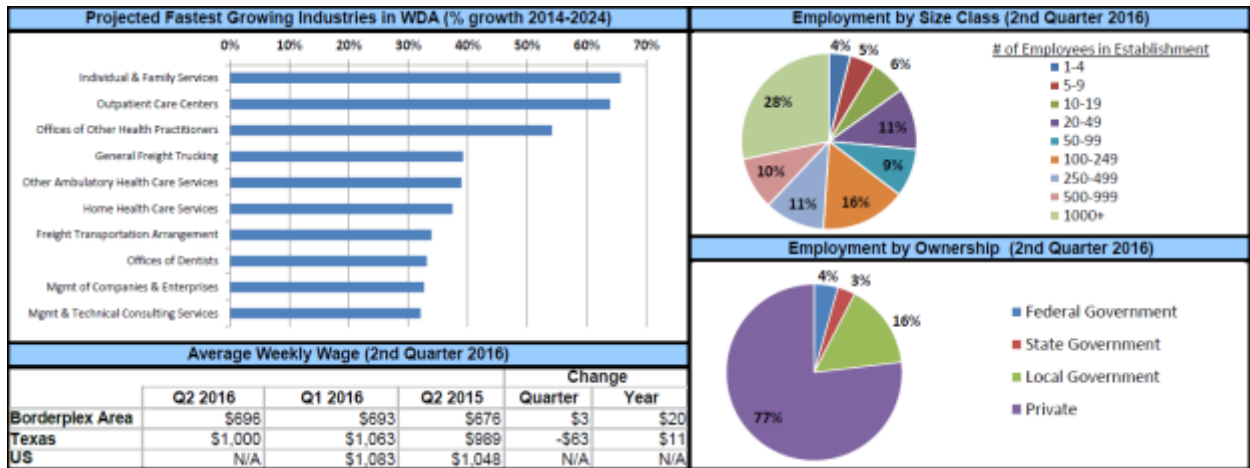
Wages by Industry in El Paso MSA 2nd Quarter 2016



The three Super Sectors with the greatest wages for the El Paso MSA in 2nd Quarter 2016 were (1) Government; (2) Trade, Transportation, and Utilities; and (3) Educational and Health Services

The three Super Sectors with the least wages for the El Paso MSA in 2nd Quarter 2016 were (1) Other Services; (2) Information and (3) Financial Activities

Fastest Growing Industries, Employment by Size Class and Average Weekly Wages for the Borderplex Area



By The Numbers

Regional Unemployment	4.8%
Total Active Job Openings	2,919
*Employers Served	1,709
*Job Seekers Served	8,133
*Veterans Served	977
*Children served	5,091

* Report Period 10/1/16 to 10/31/16

Sources:

Texas Labor Market Review, Texas Workforce Commission, November 2016.

Labor Market & Career Information, Texas Workforce Commission, November 2016.

To access previous reports, please visit our Workforce Trends and Data section on our website at:

<http://www.borderplexjobs.com/regional-statistics/workforce-trends-and-data>

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